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Miscellaneous

* Asterisks denote mandatory information

| | |
|---|-----------------------------|
| Name of Announcer * | SINGAPORE POST LIMITED |
| Company Registration No. | 199201623M |
| Announcement submitted on behalf of | SINGAPORE POST LIMITED |
| Announcement is submitted with respect to * | SINGAPORE POST LIMITED |
| Announcement is submitted by * | Genevieve Tan McCully (Mrs) |
| Designation * | Company Secretary |
| Date & Time of Broadcast | 02-Mar-2012 17:09:26 |
| Announcement No. | 00059 |


>> Announcement Details

The details of the announcement start here ...

Announcement Title * Issue of S\$350,000,000 4.25 Per Cent. Senior Perpetual Cumulative Securities

Description

Attachments

 [SGXAnn.pdf](#)
 Total size = **13K**
 (2048K size limit recommended)

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SINGAPORE POST LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199201623M)

ISSUE OF S\$350,000,000 4.25 PER CENT. SENIOR PERPETUAL CUMULATIVE SECURITIES

The Board of Directors of Singapore Post Limited (the "**Company**") wishes to announce, further to its announcements on 23 February 2012 and 24 February 2012 respectively, that the S\$350,000,000 in aggregate principal amount of 4.25 per cent. senior perpetual cumulative securities (the "**Securities**") have been issued today.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing of, and quotation for, the Securities on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, its joint venture companies (if any) or the Securities.

It is expected that listing of the Securities on the SGX-ST will take place on 5 March 2012.

This announcement does not constitute an offer to sell in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such offer under applicable securities laws and offers to purchase Securities will not be accepted from investors thereof in any jurisdiction where such offer or purchase is unlawful. This announcement is not an offer of securities for sale in the United States, and any securities offered in the United States may not be offered or sold in the United States absent registration or an exemption from registration.

By Order of the Board

Genevieve Tan McCully (Mrs)
Company Secretary

2 March 2012