

 [Print this page](#)
Miscellaneous

* Asterisks denote mandatory information

Name of Announcer *	SINGAPORE POST LIMITED
Company Registration No.	199201623M
Announcement submitted on behalf of	SINGAPORE POST LIMITED
Announcement is submitted with respect to *	SINGAPORE POST LIMITED
Announcement is submitted by *	Genevieve Tan McCully (Mrs)
Designation *	Company Secretary
Date & Time of Broadcast	23-Feb-2012 06:59:54
Announcement No.	00005


>> Announcement Details

The details of the announcement start here ...

Announcement Title *

Description

Attachments

 [SGXAnn.pdf](#)
 Total size = **12K**
 (2048K size limit recommended)

SINGAPORE POST LIMITED
(Incorporated in the Republic of Singapore)
(Registration No: 199201623M)

PROPOSED ISSUE OF SINGAPORE DOLLAR-DENOMINATED SENIOR PERPETUAL CUMULATIVE SECURITIES

The Board of Directors of Singapore Post Limited (the “**Company**”) wishes to announce that the Company has appointed DBS Bank Ltd. as lead manager and bookrunner in connection with its proposed issue of Singapore dollar-denominated senior perpetual cumulative securities (the “**Securities**”).

Any Securities offered by the Company in Singapore will be pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore and in any other jurisdictions pursuant to any applicable exemptions available to the Company.

The Company is rated AA- by Standard & Poor’s Rating Services, a division of McGraw-Hill Companies Inc (“**S&P**”). The Securities are expected to be rated A+ by S&P.

The proposed issue is expected to be launched in the near future, subject to market conditions, following investor meetings in Singapore commencing on 24 February 2012.

This announcement does not constitute an offer to sell in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such offer under applicable securities laws and offers to purchase Securities will not be accepted from investors thereof in any jurisdiction where such offer or purchase is unlawful. This announcement is not an offer of securities for sale in the United States, and any securities offered in the United States may not be offered or sold in the United States absent registration or an exemption from registration.

By Order of the Board

Genevieve Tan McCully (Mrs)
Company Secretary

23 February 2012