

Shopify Seller Portal Guide

We are now on shopify

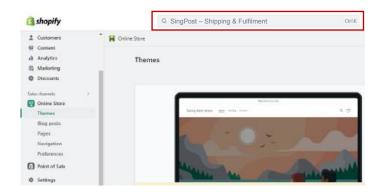


Elevate Your Shopify Shipping and Fulfilment Experience

Signing Up Integration Setup

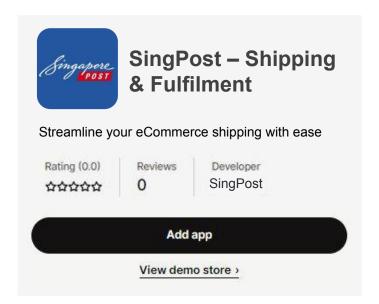
Shipment Management

Connect Shopify SingPost Connector



To connect your SingPost and Shopify accounts, start by taking these steps

- At the search bar, search for SingPost – Shipping & Fulfilment
- 2. Select the Shopify SingPost plugin



Singpost ECommerce UAT
by Singapore Post Limited Day

This app fleeds to

Access customer and store information

Access customer and store information

You're agreeing to share personal information with this app.

Deleting this app from your store will remove its access, but customer personal information may not be erased. Contact the developer to request the removal of customer and other stored information. Learn more about data privacy.

Contact Singapore Post Limited Day for support

You will be redirected back to your store to install app

- To download the SingPost plugin, click Install app
- 2. After installation, you will be directed to SingPost Merchant portal, ship.singpost.com.

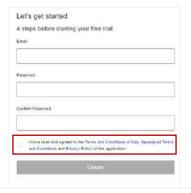


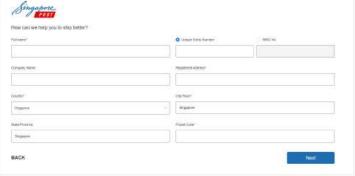
New Merchant Sign Up



For **New Users**, sign up for a new merchant account

1. Click Get started for free





SingPost	← Reply	% Reply All	→ Forward	Û	***
Hi "Merchant",					
We have received your request for working day to advise on the next		ır sales team will re	ach out to you wi	thin the	next
If you require any assistance, ple	ase contact g-telesales@	@singpost com			
If you require any assistance, ple Singapore Post support team	ase contact <u>g-telesales@</u>	<u> Ssingpost com</u>			

Create a New Merchant Account

- Tick the checkbox after reading the Terms and Conditions and Privacy Policy
- Fill your details accordingly; your country is automatically set to Singapore

Email Notification of Account Creation

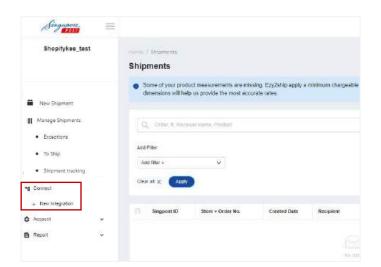
- Submission of account creation will trigger an email to your inbox
- Upon successful application, login to the Merchant portal to set up Shopify Connector

For accounts set up by SingPost

 Successful applications will be provided with your account details and temporary password

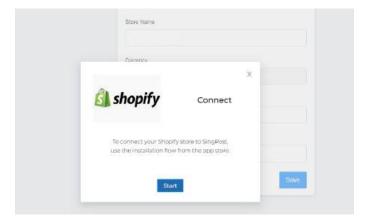


Singpost Portal - Link Shopify Account



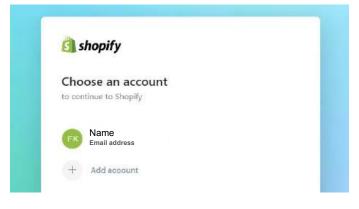
Login into your account

 Once logged in, go to Connect and click on New integration



Shopify account integration

- The POP-UP will show up, click on Start to connect Shopify store
- 2. Choose your existing Shopify account to integrate
- 3 Follow the installation instructions



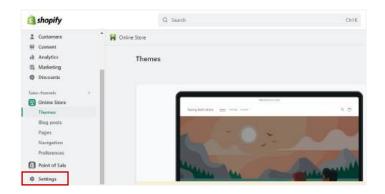
New Shipment Corder, #, Receiver name, Product Add Filter To Ship Shipment tracking Clear all X Apply Store New Shipment tracking Store Singpost ID Store + Order No.

Once app is installed and integrated, head back to **Merchant Portal**

 Under Connect, you will see the plugin of your "Shopify Store" connected

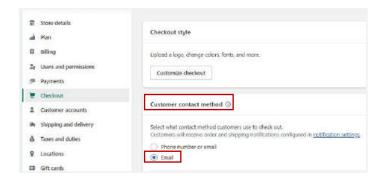


Shopify Portal – Checkout setup



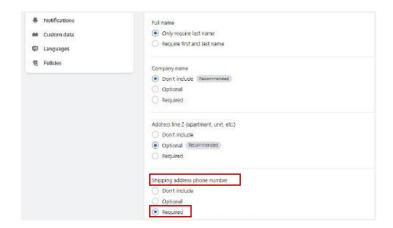
To configure the settings on your Shopify Store **Checkout**

- 1. Click on Settings
- 2. Click on the Checkout section



Under Customer contact method

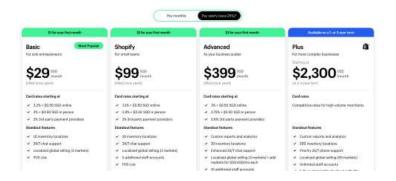
1. Select **Email** as the contact method



Under Shipping address phone number

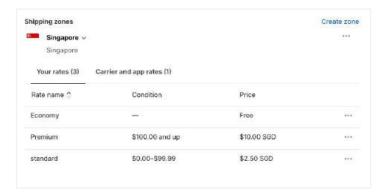
- 1. Select Required
- 2. Once completed, click on Save

Shipping and Delivery setup



Depending on the type of Shopify plan you are on, we offer **2 modes** of Shipping and Delivery setup.

Refer to next page for detailed setup instructions.

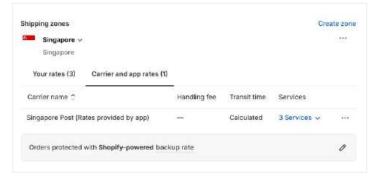


Mode #1:

For All Shopify Plans:

You can map your existing Shopify delivery setup to SingPost Delivery Services



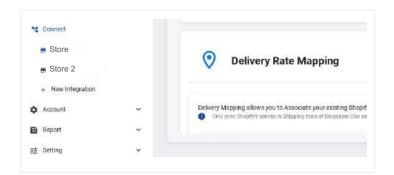


Mode #2

For Shopify **Advanced** and **Plus** Plans: Direct Synchronisation of SingPost rates in Shopify Shipping and Delivery setting



Mode #1 SingPost's Portal - Mapping of delivery rates



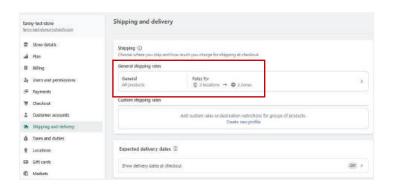
Log into SingPost's Portal

- Under Connect, select the connected store
- 2. Scroll down to "Delivery Rate Mapping"



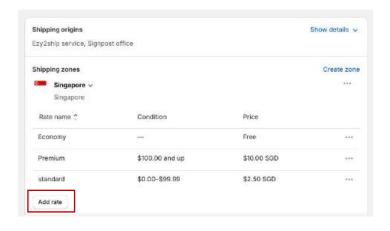
- 3. All qualified Shopify Shipping and delivery Shipping profile and rate names will appear in the table
- 4. Select the SingPost Delivery Service which you wish to link

Mode #2 Shopify Portal - Shipping and Delivery



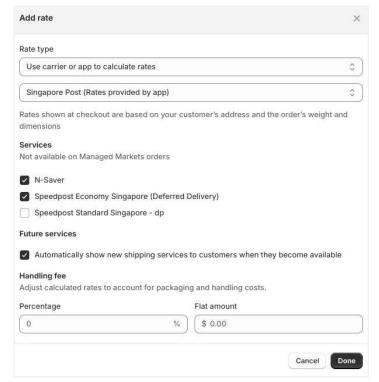
To configure the settings on your Shopify Store **Shipping & Delivery**

- 1. Click on Shipping and delivery
- 2. Click on General Shipping rates



Under Shipping zones

1. Click on Add rate

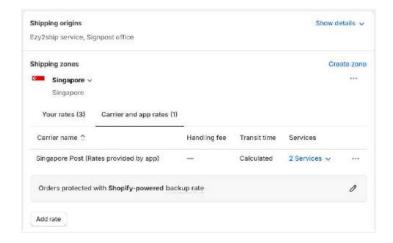


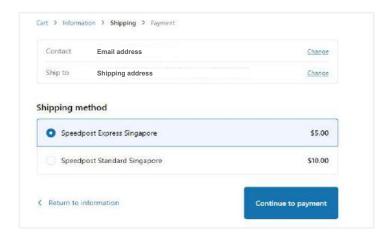
SingPost Delivery Service Selection

- Select "Use Carrier or app to calculate rates"
- Select the services to be reflected under your Shopify store checkout
- Click on Done
- 4. Once completed, click on Save



Mode #2 Shopify Portal - Shipping and Delivery





Selected services will be **displayed** on Shipping and delivery section under "Courier and app rates"

1. Once completed, click on Save

At Customer checkout

 Upon checkout, customer will see the updated shipping services for selection

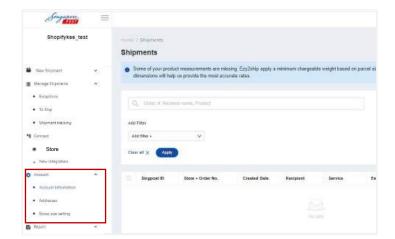


Back at SingPost's Portal, you can set the buyer's shipping fee shown at checkout

- 1. Under **Connect**, select the connected store
- Under Shipping at Checkout, edit the "price" column to configure price of the delivery will be reflected on store checkout
- 3. Once completed, click on Save



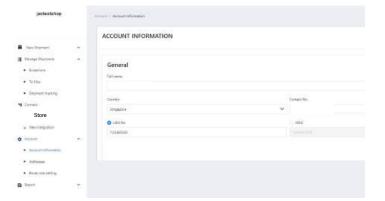
SingPost Portal - Account settings



For existing account, login to Merchant Portal with your current account

For account is created by SingPost, login with the email & temporary password provided

 Once login is successful, click on Account to update details



Under **Account information**, input accordingly with your store details

- Check and amend your Profile or password if needed
- Check or update your store name, home page and contact page URL



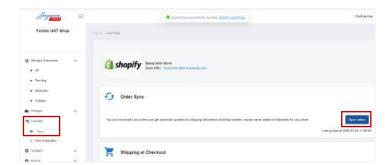
Under **Address**, check if previous store shipping address is correct

 Click Add New Address to add shipping address



Orders Sync & Shipping Price

Currently orders are synced from Shopify **upon login and page refresh**. Alternatively, you could sync the orders manually via the following methods as well. However, the first sync needs to be manually triggered via the sync button



Under **Connect**, see the details of your ezy2ship account

- 1. Click on your Store to start integration
- 2. Click on Sync orders
- 3. Once successful, a pop-up message will show the pending orders



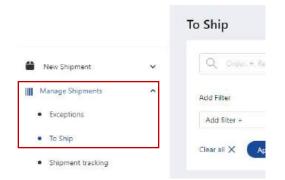
4. Synced orders can be found under Manage Shipments



Alternatively, under **Manage Shipments**, at the **Pending** tab

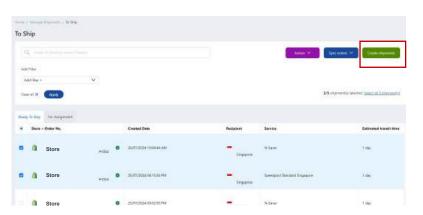
- 1. Click on Action
- 2. Click on the Sync from the store that you wish to pull orders from

Manage Shipments - To Ship



Under **Manage Shipments**, new orders synced will fall into either

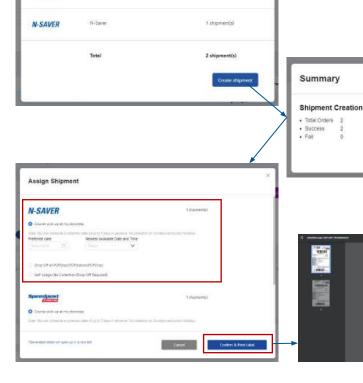
- Exceptions Where orders with no delivery service type assigned or incomplete information will filter into
- 2. **To Ship -** Where most orders would fall into if <u>Delivery rate Mapping</u> was set up, waiting for shipment creation



Go to **To Ship** to complete the entire shipment creation process for orders

- Ready to ship select up to 20 orders in the same page to Create shipmen
- A popup will appear showing the total number of shipments selected
- Results of the shipment creation will be shown to proceed to assign shipment
- Select your pick up / drop off preference and proceed
- Your labels will be automatically generated in a separate tab (Please allow popups in your browser)

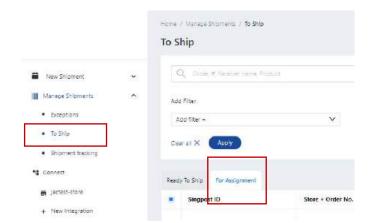
Any details on errors in the process will be shown at the end of the process



Summary



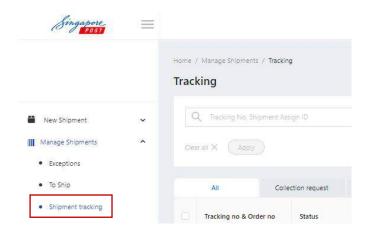
Manage Shipments - To Ship and Shipment tracking



If the shipment was created but **failed to assign shipment**, the order will be shown in **For Assignment**.

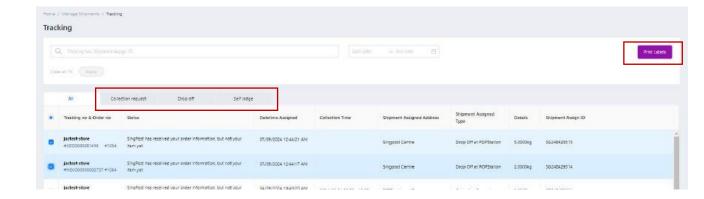
To complete the assignment

- Select the orders
- 2. Click on the **Assign Shipment** button



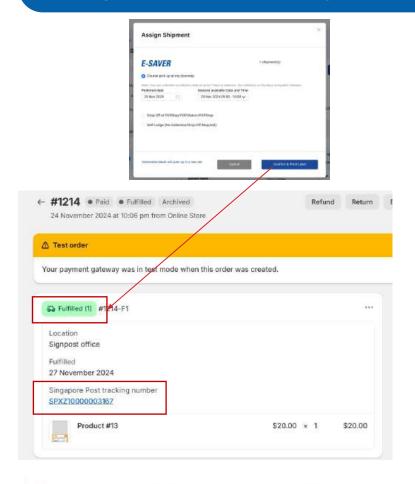
Shipments that have been created and assigned successfully will appear in **Shipment Tracking**

- Track the latest status of your parcel (refreshed every hour)
- 2. Easily see the mode of shipment collection/drop off/self lodgement
- Reprint labels





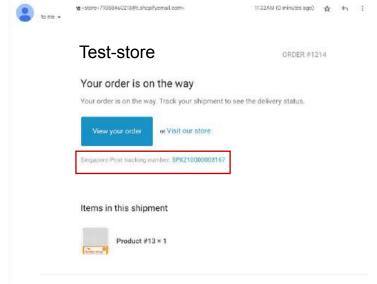
Manage Shipments - Shopify updates and email notification



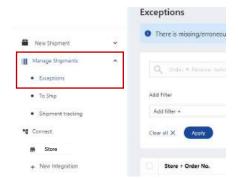
Once the order have **Assigned**, the order will be updated as "**Fulfilled**" in your Shopify portal.

Shopify, by default, will send an email to your customers indicating that the order is on the way with their Singpost Tracking number.

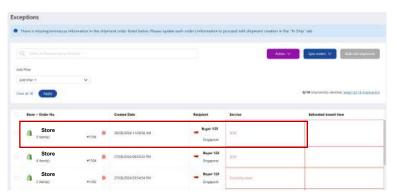
This email template can be edited via Shopify platform. For more information on how to customise your email template, please contact a Shopify representative



Manage Shipments - Exceptions

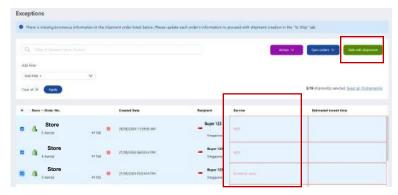


New orders synced with insufficient information will appear under **Exceptions**



Single order information correction

- Click on a single order to edit the information
- 2. Update the shipment details if needed
- 3. Save the information
- 4. After saving, you can continue shipping your orders via **To Ship**

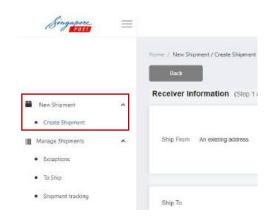


If your order is missing the service type, you can **Bulk edit shipment**

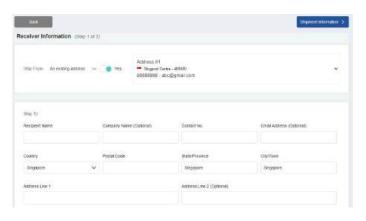
- Select the list of orders in the same page which you wish to edit
- 2. Select the dimensions
- Select the service
- 4. Click on Save
- After saving, you can continue shipping your orders via **To Ship**



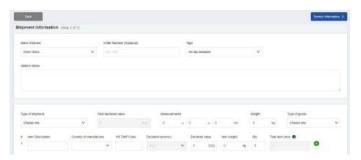
New Shipment - Create Shipment



Manually create new shipments under **Create Shipment**



1. Enter the ship from and ship to address



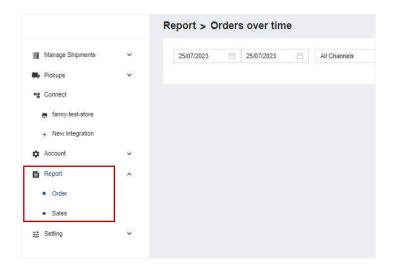
2. Enter your shipment details

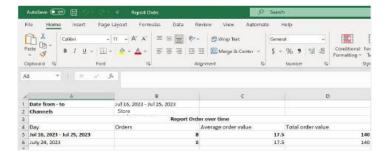


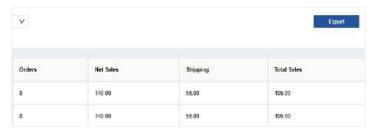
3. Select relevant delivery services

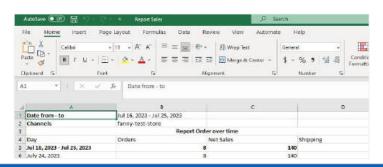


Report Management









Under **Report – Order**, you can check the overall no of order

 Filter via date and channels and click on **Export** to generate the report

Export

2. An excel report will be generated

Under Report – Sales, you can check on overall report

 Filter via date and channels and click on **Export** to generate the report

Export

An excel sales report will be generated

